

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

CIN: L74140MH1986PLC039547

Registered Office: No: 3, Ground Floor, Building No: 12, Amar Niketan Nr. JB Nagar Post Office, JB Nagar, Andheri, East Mumbai, Mumbai City MH 400059

CORRIGENDUM /ADDENDUM TO NOTICE OF POSTAL BALLOT DATED 12.04.2022

This Corrigendum has been issued to correct the following in the notice of postal ballot dated 12.04.2022 issued by the Company;

1. The Minimum issue price has been changed to "Rs. 29.60 (Twenty Nine Rupees and Sixty paise Only)" from "26.50/- (Twenty Six Rupees and Fifty paise Only)" wherever appears in the notice of postal ballot dated 12.04.2022.
2. Consequent to the said change in minimum issue price, the premium amount has been changed to "Rs. 19.60/- per share" from "Rs. 16.50/- per share" and consequently the total number of shares proposed for issue has been changed to "21,62,907" Equity shares from "24,15,930" Equity shares and aggregate consideration has been changed to Rs. 6,40,22,047 (Six Crores Forty Lakhs Twenty Two Thousand Forty Seven) from "Rs. 6,40,22,122 (Six Crores Forty Lakhs Twenty Two Thousand One Hundred and Twenty Two)" wherever appears in the notice of postal ballot dated 12.04.2022. Accordingly, the number of shares proposed to be allotted to each individual allottees, the respective percentage of shares to be allotted, post issue promoter and public shareholding are also changed wherever appears in the postal ballot notice dated 12.04.2022.
3. The pre shareholding of Mr. Abidh Abubakkar has been changed to "102" instead of "Nil" wherever appears in the postal ballot notice dated 12.04.2022.
4. Relevant date has been changed to "Thursday, 21.04.2022" from "Friday, 22.04.2022" wherever appears in the notice of postal ballot dated 12.04.2022.
5. The word "higher" is replaced with "not less than" Serial No. A, B and in the last paragraph of Serial No. C and E in the explanatory statement of postal ballot.
6. Addition of Status of Shareholders / Category -Pre and Post - in the explanatory statement under serial No. M.
7. Added weblink - <https://suprapacific.com/wp-content/uploads/2022/05/COMPLIANCE-CERTIFICATE-.pdf> of Certificate of Practicing Company Secretary under Serial No. T in the explanatory statement and weblink <https://suprapacific.com/wp-content/uploads/2022/05/Valuation-Report-Supra-Pacific-04-05-2022.pdf> for Independent Auditors Valuation Report as per 166A of SEBI(ICDR) Regulation, 2018
8. The post issue Number of shares with Percentage under item M in the explanatory statement in the notice of postal ballot of Mr. Abidh Abubakkar and Mr. Joby George has been changed to 33886 (0.30%) and 667525 (5.92%) from 33784 (0.30%) and 179055 (1.59%) respectively.

The corrigendum should be read with the postal ballot as mentioned above and the shareholders are requested to consider the resolution keeping in view of the above mentioned corrections.

By Order of the Board

For Supra Pacific Management Consultancy Limited



Sd/-

Leena Yezhuvath
Company Secretary

Place: Kochi

Date: 10.05.2022

Corporate Office: Door No-6/671-37, First Floor, Chakrampilly Avenue,
Judgemukku, Thrikkakara, Edapally, Ernakulam, Kerala-682021
Tel: 0484-6725566 | E: Info@suprapacific.com | W: Suprapacific.com

M. No. ACS 61387